

PUBLIC ANNOUNCEMENT

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF BSE LIMITED (BSE SME) IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")



ANKIT GOLD LIMITED



(Please Scan this QR Code to view the Draft Prospectus)

Our Company was incorporated as "Raj Jewellery Private Limited" as a private limited company under the Companies Act, 1956 pursuant to certificate of incorporation dated May 02, 1991 issued by the Registrar of Companies, Gujarat, Dadra & Nagar Haveli ("RoC"). Pursuant to a resolution of our Board dated April 03, 1992, and a special resolution of our Shareholders passed in the extraordinary general meeting held on May 01, 1992, our Company was converted from a private limited company to public limited company and consequently, the name of our Company was changed to "Raj Jewellery Limited" and a fresh certificate of incorporation dated May 11, 1992 was issued to our Company by the RoC. Thereafter, pursuant to a resolution of our Board dated June 10, 2002, and a special resolution of our Shareholders passed in the extra-ordinary general meeting held on August 03, 2002, the name of our Company was changed from "Raj Jewellery Limited" to "Ankit Gold Limited" and a fresh certificate of incorporation dated October 31, 2002 was issued to our Company by the RoC. For further details, please refer to the chapter titled "History and Certain Other Corporate Matters" beginning on page 135 of the Draft Prospectus.

Registered Office: 1997, G/F Dahi Ni Khadki, Madan Gopal Ni Haveli Road, Ahmedabad - 380001, Gujarat, India

Tel.: +91 79 22141916 | +91 79 22142916 | +91 79 22143916; **E-mail:** info@ankitgoldltd.com; **Website:** https://www.ankitgoldltd.com

Contact Person: Mr. Hinil Patel, Company Secretary & Compliance Officer; Email: cs@ankitgoldltd.com, **Corporate Identity Number:** U36910GJ1991PLC015567

PROMOTERS OF OUR COMPANY: MR. DHARMENDRA JAYANTIBHAI LATHIGARA, MRS. DAXABEN DHARMENDRABHAI LATHIGARA, MR. ANKIT DHARMENDRA LATHIGARA, MR. SHRIKANT DHARMENDRA LATHIGARA, AND MR. JAYANTIBHAI RAMJIBHAI LATHIGARA

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE DRAFT PROSPECTUS ("DP") DATED MARCH 29, 2025 HAS BEEN FILED WITH BSE SME (SME PLATFORM OF BSE) ON MARCH 31, 2025

INITIAL PUBLIC ISSUE OF UPTO 11,57,143*EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF ANKIT GOLD LIMITED ("AGL" OR "THE COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●]/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UPTO ₹ [●] LAKHS ("THE ISSUE"), OF WHICH [●] EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹[●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹[●]/- PER EQUITY SHARE AGGREGATING TO ₹[●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e., NET ISSUE OF [●] EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●]/- PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [●]% AND [●]%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 249 OF THE DRAFT PROSPECTUS.

* - Subject to finalization of the Basis of Allotment

ATTENTION PUBLIC

This is to inform that the Company has filed Draft Prospectus (DP) dated March 29, 2025, with the SME platform of BSE Limited, in respect of the proposed IPO of the Company in accordance with Chapter IX of the SEBI ICDR Regulations, 2018 (IPO of Small and Medium Enterprises).

This public announcement is made in compliance with the Regulation 247 of the SEBI ICDR Regulations, 2018, which requires the draft offer document shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the exchange, the Issuer and the LM. Accordingly, it may be noted that the DP dated March 29, 2025 filed by the Company is hosted on the website of the BSE at www.bseindia.com, and the website of the Company at https://www.ankitgoldltd.com, and at the website of LM i.e., Chartered Finance Management Private Limited at https://www.cfml.in. Our Company hereby invites the members of the public to give their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the LM at their respective addresses mentioned below. All comments must be received by BSE SME and/or our Company and/or LM in relation to the issue on or before 5 p.m. on the 21st day from the aforesaid date of filing the Draft Prospectus with SME Platform of BSE Limited (BSE SME).

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of our Company and this Offer, including the risks involved. The Equity Shares have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of this DP. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 29 of the Draft Prospectus.

Any decision to invest in the Equity Shares described in the DP may only be taken after the Prospectus has been filed with the RoC and must be made solely on the basis of such prospectus as there may be material changes in the prospectus from the Draft Prospectus. The Equity Shares, when offered through the Prospectus, are proposed to be listed on the SME Platform of BSE.

For details of the main objects of the Company as contained in its Memorandum of Association, please refer to the section titled "Our History and Certain other Corporate Matters" beginning on page 135 of the Draft Prospectus. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them, please refer to the section titled "Capital Structure" beginning on page 64 of the Draft Prospectus.



CHARTERED FINANCE MANAGEMENT PRIVATE LIMITED

(Formerly known as Chartered Finance Management Limited)
2nd Floor, Wakefield House, Sprott Road, Ballard Estate, Mumbai - 400038, Maharashtra, India
Tel. No.: +91 22 22696944, **Email:** ipo@cfml.in
Website: https://www.cfml.in
Investor Grievance Email: investor.grievance@cfml.in
Contact Person: Mr. R. Ramnath
SEBI Registration No.: INM000012052
Validity: Permanent



KFIN TECHNOLOGIES LIMITED

Selenium Tower B, Plot No. 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi - 500032, Telangana, India
Tel No.: +91 40 67162222,
Toll Free No.: 1-800-309-4001,
Fax: +91 40 67161563
Email: ankit.ipo@kfintech.com
Website: www.kfintech.com
Investor Grievance Email: einward.ris@kfintech.com
Contact Person: Mr. M. Murali Krishna
SEBI Registration No.: INR000000221
CIN: L72400TG2017PLC117649



ANKIT GOLD LIMITED

Hinil Patel
Registered Office: 1997, G/F Dahi Ni Khadki, Madan Gopal Ni Haveli Road, Ahmedabad-380001, Gujarat, India.
Tel.: +91 79 22141916 | +91 79 22142916 | +91 79 22143916 **E-mail:** info@ankitgoldltd.com
Website: https://www.ankitgoldltd.com

Investors can contact our Company Secretary and Compliance Officer, Lead Manager or Registrar to the Issue, in case of any pre issue or post issue related problems, such as non- receipt of letter of allotment, non- credit of allotted Equity shares in the respective beneficiary account, non- receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Prospectus.

Place: Ahmedabad
Date: April 2, 2025

For ANKIT GOLD LIMITED
On behalf of the Board of Directors
Sd/-
Dharmendra Jayantibhai Lathigara
Chairman & Managing Director

Ankit Gold Limited is proposing, subject to, receipt of requisite approvals, market conditions and other considerations, to make an initial public issuance of its Equity Shares and has filed the Draft Prospectus dated March 29, 2025 with BSE on March 31, 2025. The Draft Prospectus shall be available on the website of the BSE at www.bseindia.com, and the website of the Company at https://www.ankitgoldltd.com, and at the website of LM i.e., Chartered Finance Management Private Limited at https://www.cfml.in, respectively. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see "Risk Factors" of the Draft Prospectus. Potential investors should not rely on the Draft prospectus for making any investment decision. Specific attention of the investors is invited to "Risk Factors" beginning on page 29 of the Draft Prospectus.

The Equity Shares offered in the Issue have not been and will not be registered under the United States Securities Act of 1933, as amended ("U.S. Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.